

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	17463	0.56		
GIFT NIFTY	24371	-0.24		
NIKKEI 225	35841	0.00		
HANGSENG	22068	0.27		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	85.45	0.24		
JPY/INR	59.95	0.91		
GBP/INR	114.40	0.69		
EUR/INR	97.38	0.58		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24323	-0.02	
SENSEX	80216	0.00	
NIFTY BANK	55286	-0.26	

MCX				
Commodity	Prev. Close	% Chg		
GOLD	95200	-0.41		
SILVER	96113	-0.77		
ZINC	253.20	0.12		
CRUDE OIL	5105	-1.37		
NATURALGAS	287.30	0.07		
ALUMINIUM	237.80	-0.08		
COPPER	851	-0.40		
LEAD	178	-0.11		

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.87	1.06		
INFY	17.57	1.38		
DR REDDY	13.94	0.00		
HDFCBANK	72.43	0.82		
ICICIBANK	33.78	0.78		

STOCK TO WATCH

Infosys The digital services and consulting company announced the launch of Infosys Topaz for SAP S/4HANA Cloud, an AI-first suite. This offering will help enterprises harness the power of AI and Gen AI in their SAP S/4HANA Cloud transformation journey. State Bank of India (SBI) The Board will meet on May 3 to consider raising equity during FY26 through follow-on public offer (FPO), rights issue, qualified institutional placement (QIP), or any other mode. GlaxoSmithKline Pharmaceuticals Shareholders have approved the re-appointment of Juby Chandy as Whole-time Director & CFO of the company.

TOP NEWS

Gensol Engineering shares extend losses, sink 5% as ED raids Gurugram, Ahmedabad.

Samvardhana Motherson shares in focus as Volvo defers guidance for 2 years, Porsche cuts guidance.

Varun Beverages Shares Experience Decline Amid High Trading Volume.

Whirlpool India shares rise 10% as report says Advent, Bain Capital eyeing stake in company.

Canara HSBC Life Insurance Company files for initial public offering .

Mahindra & Mahindra | Key player in SUV car segment and Farm equipment .

Infosys terminates 195 more trainees at Mysuru campus; 250 dismissed so far take up upskilling opportunities.

Aurobindo Pharma shares fall 3% amid fire incident at firm's Kakinada facility.

Tata Technologies stock sinks 5% after Rs 1,094 crore block deal.

Q4 Results Impact: PNB Housing Finance shares climb up to 10%; Oberoi Realty, Go Digit decline.